

Budget Worksheet

Date:

Monthly income (after taxes)

| | |
|--------------------------------|--|
| Income/Salary from all sources | |
| Investment Income | |
| Other Income | |
| Savings | |
| Total Monthly Income | |



Monthly expenses

| Home | |
|-----------------------|--|
| Mortgage | |
| Home Owners Insurance | |
| HOA Fees | |
| Home Equity Loan | |
| Home Maintenance | |
| Landscaping | |
| House Cleaning | |
| Rent | |
| Renters Insurance | |
| Laundry | |
| Gas | |
| Electricity | |
| Water | |
| Home phone | |
| Cell phone | |
| Cable/Internet | |
| Security | |
| | |
| | |
| Total Home | |

| Auto/Transportation | |
|----------------------------------|--|
| Car Loan/Lease | |
| Car Insurance | |
| Maintenance | |
| Public Transportation | |
| Parking/Tolls | |
| Fuels | |
| | |
| | |
| Total Auto/Transportation | |

| Personal | |
|-----------------------|--|
| Clothing | |
| Dry Cleaning | |
| Hair Care | |
| Toiletries | |
| Health Club | |
| | |
| | |
| | |
| Total Personal | |

| Health Care | |
|--------------------------|--|
| Doctor | |
| Dentist | |
| Pharmacy | |
| Medical Insurance | |
| Life Insurance | |
| Disability Insurance | |
| | |
| | |
| Total Health Care | |

| Entertainment & Recreation | |
|----------------------------|--|
| Movies | |
| Vacation | |
| Parties/Gifts | |
| Subscriptions | |
| Apps/Music | |
| Hobbies | |
| | |
| | |
| Total Entertainment | |

| Food | |
|-------------------|--|
| Groceries | |
| Dining out | |
| Lunches | |
| | |
| | |
| Total Food | |

| Debts & Obligations | |
|--------------------------------|--|
| Credit Cards | |
| Tuition/Student Loan | |
| Alimony | |
| Child Support | |
| | |
| Total Debts/Obligations | |

| Other | |
|--------------------|--|
| Child Care | |
| Pet Care | |
| Charity | |
| | |
| | |
| Total Other | |

Total monthly expenses

Total monthly income

= Net cash flow