

Budget Worksheet

Date:

Monthly income (after taxes)

Income/Salary from all sources	
Investment Income	
Other Income	
Savings	
Total Monthly Income	



Monthly expenses

Home	
Mortgage	
Home Owners Insurance	
HOA Fees	
Home Equity Loan	
Home Maintenance	
Landscaping	
House Cleaning	
Rent	
Renters Insurance	
Laundry	
Gas	
Electricity	
Water	
Home phone	
Cell phone	
Cable/Internet	
Security	
Total Home	

Auto/Transportation	
Car Loan/Lease	
Car Insurance	
Maintenance	
Public Transportation	
Parking/Tolls	
Fuels	
Total Auto/Transportation	

Personal	
Clothing	
Dry Cleaning	
Hair Care	
Toiletries	
Health Club	
Total Personal	

Health Care	
Doctor	
Dentist	
Pharmacy	
Medical Insurance	
Life Insurance	
Disability Insurance	
Total Health Care	

Entertainment & Recreation	
Movies	
Vacation	
Parties/Gifts	
Subscriptions	
Apps/Music	
Hobbies	
Total Entertainment	

Food	
Groceries	
Dining out	
Lunches	
Total Food	

Debts & Obligations	
Credit Cards	
Tuition/Student Loan	
Alimony	
Child Support	
Total Debts/Obligations	

Other	
Child Care	
Pet Care	
Charity	
Total Other	

Total monthly expenses

Total monthly income

= Net cash flow